

## State Profile for the Capitated Financial Alignment Demonstration

New York: Fully Integrated Duals Advantage Demonstration for Individuals with Intellectual and Developmental Disabilities (FIDA IDD)	
<b>Dates</b>	
Memorandum of understanding signed date	November 5, 2015
Opt-in enrollment start date	April 1, 2016
Passive enrollment start date	No passive enrollment
<b>Enrollment</b>	
Covered population	<ul style="list-style-type: none"> <li>• Age 21 and older;</li> <li>• Eligible for Office for Persons with Developmental Disabilities (OPWDD) services, eligible for intermediate care facilities for individuals with intellectual and developmental disabilities (ICF-IDD) level of care, and if receiving Section 1915(c) waiver services as an alternative to ICF-IDD placement, enrolled in the Section 1915(c) OPWDD comprehensive waiver; and</li> <li>• Living in four regions across New York: New York City, Long Island (Nassau and Suffolk Counties), Rockland County, and Westchester County</li> </ul>
Number eligible	20,000
Number enrolled as of April 2016 <sup>1</sup>	N/A
Percent of eligible that opted out as of April 2016 <sup>1</sup>	N/A
<b>Payment</b>	
Number of participating plans	1
Savings percentage range <sup>2</sup>	0.25–1%
Number of rating categories	2
Other risk mitigation strategies	<ul style="list-style-type: none"> <li>• Risk corridors</li> <li>• Enrollment mix adjustment</li> </ul>
<b>Benefits</b>	
Expanded benefits	<ul style="list-style-type: none"> <li>• Section 1915(c) OPWDD comprehensive waiver items and services</li> <li>• ICF-IDD services</li> <li>• Inpatient mental health over 190-day lifetime limit</li> <li>• Intensive psychiatric rehabilitation treatment programs</li> <li>• Intensive behavioral health services</li> <li>• Individual directed goods and services</li> <li>• Transportation</li> <li>• Substance abuse program services</li> <li>• Other supportive services the interdisciplinary team determines necessary</li> </ul>
Carved out benefits	<ul style="list-style-type: none"> <li>• Hospice</li> </ul>
Required community involvement	<ul style="list-style-type: none"> <li>• Participating plans must contract with an adequate number of community-based long-term services and supports (LTSS) providers to allow participants a choice of at least two providers of each covered community-based LTSS service within a 15-mile radius or 30 minutes from the participant's zip code of residence</li> </ul>

<b>Care Coordination</b>	
Number of days to complete health risk assessment <sup>3</sup>	<ul style="list-style-type: none"> <li>• Within 30 days of effective enrollment date, and must be completed by a registered nurse</li> </ul>
Number of days to establish individualized care plan <sup>4</sup>	<ul style="list-style-type: none"> <li>• Within 60 days of completing the health risk assessment</li> </ul>
Education requirements for care coordinator <sup>5</sup>	<ul style="list-style-type: none"> <li>• Must be a licensed professional such as a registered nurse, licensed social worker, or psychologist and have one year experience working with individuals with IDD. Also the care manager is required to have appropriate experience and qualifications commensurate with a participant's individual needs (i.e., communication, cognitive, or other barriers) and have knowledge of physical health, OPWDD Services, appropriate services in the community, behavioral health, prescription drugs, and durable medical equipment.</li> </ul>
Care coordinator caseload requirements	<ul style="list-style-type: none"> <li>• Not specified</li> </ul>
Number of days to maintain continuity of care from previous coverage	<ul style="list-style-type: none"> <li>• Maintain each enrollee's current providers and service levels for at least 90 days after enrollment</li> <li>• If a participant is receiving services from a behavioral health provider at the time of enrollment, he or she may continue to get services from that provider until treatment is complete, but not for more than two years.</li> <li>• Services delivered in an OPWDD certified residence (other than an ICF-IDD) at the time the participant enrolls in the FIDA-IDD program, may continue from the existing residential provider as long as the participant's individualized care plan continues to describe the need for the service.</li> </ul>
<b>Consumer Protections</b>	
Integrated Medicaid and Medicare appeals process	<ul style="list-style-type: none"> <li>• Yes, except for Medicare Part D appeals</li> </ul>
Organization acting as ombudsman	<ul style="list-style-type: none"> <li>• Independent Consumer Advocacy Network</li> </ul>

**Notes:**

<sup>1</sup>Enrollment data are not available.

<sup>2</sup>In the event that the FIDA IDD plan experiences losses in demonstration year 1 exceeding 3 percent of revenue in the aggregate in all region in which the plan participates, the savings percentage for demonstration year will be reduced to .75 percent. CMS and the state will make such a determination at least four months prior to the start of demonstration year 3.

<sup>3</sup>Plans will also receive the results of the most recent beneficiaries' OPWDD-approved assessment to help complete the comprehensive service planning assessment and the individualized care plan.

<sup>4</sup>The individualized care plan is referred to as the Life Plan.

<sup>5</sup>The care coordinator is referred to as the care manager.

**Sources:**

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2016. New York financial alignment demonstration—Fully Integrated Duals Advantage (FIDA) and FIDA Intellectual and Developmental Disabilities (IDD) Demonstrations. Baltimore, MD: CMS. <http://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/New-York.html>.

Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2015. Memorandum of understanding (MOU) between the Centers for Medicare & Medicaid Services (CMS) and the State of New York regarding a federal-state partnership to test a capitated financial alignment model for Medicare-Medicaid enrollees who have intellectual and developmental disabilities: Baltimore, MD: CMS. <https://www.cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/Downloads/NYMOUIDD.pdf>.